



The Matarin Long-Term Indices and the “Patience Premium” concept that drive them have had a very warm reception. We’re excited to give you an update about these recent developments. Read on!

MATARIN’S LONG TERM INDEX UPDATE

The Matarin Long-Term Indices launched in March, and we have been engaged in serious discussions with significant institutional investors who believe the indices can serve a vital segment of the market.

The indices can be followed on the [S&P Website](#) at the link below, on Bloomberg terminals, and on Google or Yahoo Finance.

<Please click the image below to track the indices on S&P’s Website>



Factsheets are attached with this message.
S&P Dow Jones Indices maintains and calculates Matarin’s custom Indices.

CNBC HALFTIME REPORT INDEX LAUNCH

We were pleased to share news of the index launch on the CNBC Halftime Report on Earth Day, during Financial Literacy Month, as part of two major global awareness efforts.

<Please click on the image below to be redirected to CNBC website>



EXPERT WITNESS AT THE US HOUSE COMMITTEE ON FINANCIAL SERVICES

Nili Gilbert testified as an expert witness before the US House Committee on Financial Services in May. Her testimony called for the SEC to mandate companies to expand human capital management disclosures, part of the "S" in ESG. In addition, Nili was singled out by Chairwoman Maxine Waters and recognized for her role as a co-founder of Matarin, and for the firm's female ownership.

<Please click on the image below to see the testimony video on the House Committee website>



STRENGTHENING OUR UNIQUE RELATIONSHIP WITH S&P

Nili also filmed an interview entitled “Does Patience Pay?” with Michael Mell, Senior Director at S&P Dow Jones Indices.

<Please click on the image below for the interview with S&P>



A WARM WELCOME FOR THE INDICES

We were delighted to receive a great deal of positive early press from: Thomson Reuters which featured a Q&A about the “Patience Premium,” Emerging Manager Monthly, Family Capital, Bloomberg and S&P itself, which issued a press release to announce the launch.

<Please click on the logos below to be redirected to some of the associated articles/videos>



**Family
Capital**

**S&P Dow Jones
Indices**

A Division of **S&P Global**

A LOOK BACK

The lead up to the launch in March was also very active. Matarin had the chance to share ideas on sustainable long-term investment extensively in Davos, including:

- A presentation in Davos on the Patience Premium and Global Long-Term Index for the [United Nations Global Sustainability Index Institute](#)
- A CNBC interview from the roof of the Davos Congress Center

- A session on sustainable supply chains in the official World Economic Forum Institutional Investor Programme, as moderator

Prior to Davos, we enjoyed the special opportunity to deliver a keynote address at the [CFA Institute's 63rd Annual Financial Analysts Seminar](#), featuring the Patience Premium concept.

We welcome you to watch the complete keynote address by [clicking on this text](#), but in case you don't have 70 minutes to spare, feel free to skip to the 44 minute mark in order to hear the discussion on the Patience Premium!

<Please click on the image below to see the CNBC Davos interview>



Thank you for taking the time to read through this newsletter and we look forward to keeping you abreast of the exciting developments that we are working towards in the rest of 2019 and beyond!